Welcome to the

New York Clean Truck Incentives Webinar!

December 12, 2013



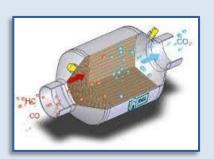
















Today's Goals and Objectives

- Present Funding Initiatives for Clean Trucks
- Provide Important Information to Participate
- Promote the Adoption of Clean Vehicle Technologies
- Inspire Partnership Development
- Build Cleaner and Sustainable NY Communities

Thanks to our Friends!



Northeast Diesel Collaborative





Webinar Presenters







New York Truck – Voucher Incentive Program Alycia Gilde, Project Leader, CALSTART
\$19 Million for Alternative Fuel Vehicles and Retrofits



Hunts Point Clean Trucks Program
Susan McSherry, Program Manager, NYCDOT
\$15 Million for New Diesel, Alt. Fuels Vehicles and Retrofits



Micro-Lending for Clean Trucks
Marco Fiallos, Loan Consultant, ACCION



Low-Interest Loans and Grants for New Trucks and Retrofits

New York Truck Voucher Incentive Program

Alycia Gilde, NYT-VIP Project Leader, CALSTART



Overview

- I. What is NYT-VIP
- II. How it Works
- III. Funding Options & Eligible Technologies
- IV. How to Participate
- V. Contact the VPC Today!



Launched on August 9, 2013







NYT-VIP Informational Workshop on September 9, 2013 at Frito Lay, Brooklyn, NY

II. What is NYT-VIP

- \$19 Million Incentive Program
 - Alternative Fuel Vehicles
 - Diesel Emission Control Devices
- 3 Year CMAQ Funded Program
- Partnership between NYSERDA, NYSDOT, NYCDOT and CALSTART
- First Come First Served!



Goals and Objectives

- Technology Advancement
- Partnership Development
- Clean Air and the Environment
- Energy Independence
- Global Leadership





NEW YORK TRUCKVoucher Incentive Program®

III. How NYT-VIP Works

OEMs, Vendors and Fleets are Invited to Participate!

How it works -

OEMs – Seek approval for "Vehicle Eligibility"

Vendors – Become an "Approved Vendor"

Fleets – Work with an "Approved Vendor" to submit a Voucher Request



A Streamlined Approach

...how it works (continued)

- Offer incentives through a purchase voucher
- Cost of technology reduced at time of purchase
- Approved Vendor submits a Voucher Request
- Use of pre-established Voucher amount
- Voucher Redemption upon vehicle delivery



IV. Funding Options & Eligible Technologies

New York Truck – Voucher Incentive Program (NYT-VIP)

Comprises of Three Funds:

- New York State Electric Vehicle Voucher Incentive Fund (NYSEV-VIF)
- New York City Alternative Fuel Voucher Incentive Fund (NYCAFV-VIF)
- New York City Diesel Emission Reduction Voucher Incentive Fund (NYCDER-VIF)

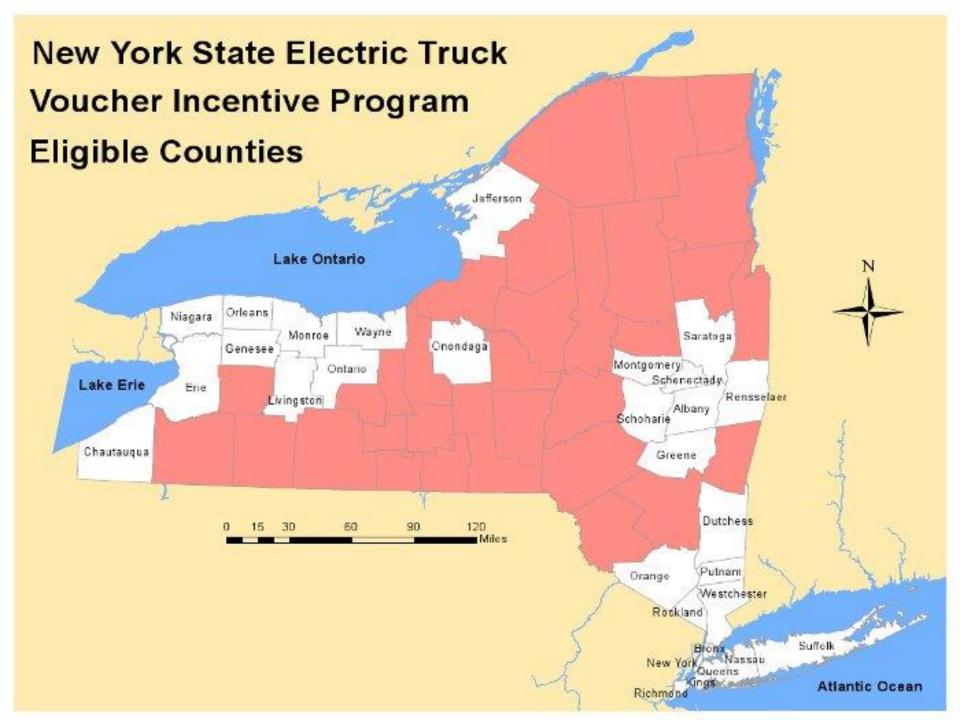


NYSEV-VIP: Advancing All-Electric Vehicles Now Accepting Vouchers!

- \$9 Million for EVs
- 80% Incremental Not to Exceed \$60,000
- Vehicle Class 3 to Class 8 (GVWR 10,001 lbs. and higher)
- Private, Public and Non-Profit Fleets
- Domiciled and Operate 70% time in 30
 Non-Attainment NY Counties







NYCAFV-VIF: Efficient and Clean Alternatives

[EVs, Hybrid-Electric, CNG, & CNG Conversions]

\$6 Million for Alternative Fuel Vehicles



- 80% Incremental Not to Exceed \$40,000
- Class 3 to Class 8 (GVWR 10,001 lbs. and higher)
- Private and Non-Profit Fleets
- Domiciled and Operate 70% time in five boroughs of NYC



NYCAFV-VIF: *Important to Keep in Mind...*

- Program Fund Launching Soon!
- Bi-Fuel or Dual Fuel are <u>NOT</u> Eligible Technologies
- Will <u>NOT</u> Accept Purchase Orders with Date's Prior to Program Release
- A Vendor Approved for NYSEV-VIF Must Also Be
 Approved for NYCAFV-VIF

NYCDER-VIF: *Emission Solutions for Cleaner Air* [Level 1, 2 and 3 DECDs]

- \$4 Million for Diesel Emission Control Devices
- 80% of Total Cost of Technology and Installation
- Class 3 to Class 8 with Engine MY 2006 and Older
- Private and Non-Profit Fleets
- Domiciled and operate 70% time in five boroughs of

NYC





IV. How to Participate

- Your Five NYT-VIP Must Haves
- NYT-VIP Application Process
 - OEMs
 - Vendors
 - Fleets
- Voucher Request & Redemption Process
- Semi-Annual Reporting



5 NYT-VIP must-haves!

...how to participate (continued)

- 1. NYT-VIP Website (https://truck-vip.ny.gov)
- 2. Vehicle or Technology Eligibility
- 3. Implementation Manual
- 4. Needed Forms and Information
- 5. Voucher Processing Center



Manufacturers

Have Your Vehicle Approved for Vehicle Eligibility!

Who Can Apply:

OEMs – EVs, Hybrid-Electric,

CNG Vehicles and DECDs

How to Apply:

- 1. Download Vehicle Eligibility Form
- 2. Submit Form and Incremental Cost Information to VPC
- 3. Contact VPC for Support

Needed Information:

- Vehicle Eligibility Form
 - Alternative Fuel Vehicle
 - Diesel Counterpart
- Incremental Cost
- MSRP Price Sheets
- Warranty Provisions
- After Sales Service





Vendors

Become an Approved Vendor to Submit a Voucher Request!

Who Can Apply:

A vehicle or equipment supplier or dealer, conversion company, or OEM factory.

How to Apply:

- Download Vendor Application Packet
- Submit Complete Application to VPC
- 3. Contact VPC for Support

Needed Information:

- Vendor Request Form
- Vendor Agreement
- W-9 Form
- EFT Bank Form





Fleets

Benefit from NYT-VIP Incentives!

Fleet Eligibility:

- Class 3 to Class 8 Trucks/Buses (Leased or Owned Vehicles)
- Regular Service in Specified Non-Attainment Areas
- No more than 25% of Fund
- Submit Annual Fleet Usage

New York State Fund

- Public, Private, & Non-Profit

NYC Funds

Private & Non-Profit

How to Apply:

- ID Eligible Vehicle/DECD on Website
- 2. Work with Approved Vendor
- Submit Voucher Request through Approved Vendor





Voucher Request

Submit a Voucher Request:

- 1. Download Voucher Request Form
- Complete Voucher Request with Fleet (Vehicle Purchaser)
- 3. Submit to VPC for Pre-Approval
- 4. Once Pre-Approved, Submit Sign Documents and Forms
- 5. Contact VPC for Support
- * Note: Incentive funding is reserved for the requester at the time of voucher request.

Needed Information:

- Voucher Request Form
- Vehicle Purchaser T&C
- Vehicle Purchase Order
- Expected Delivery Date
- VIN
- Vehicle Serial Number
- Fleet Vocation
- Use of Other Incentives





Voucher Redemption

Once Vehicle Purchaser Receives New Vehicle

Redeem a Voucher:

- Download Voucher Redemption
 Form
- Submit Complete form to VPC for Pre-Approval
- Once Pre-Approved, Submit Sign Documents and Forms
- 4. Contact VPC for Support

Needed Information:

- Voucher Redemption Form
- Vehicle's Delivery Bill of Landing
- Final Signed Invoice
- DMV Registration
- DMV Tags
- Vehicle Line Setting Ticket
- Vehicle Inspection Report





Program Sustainability

Ensure Compliance to Meet Clean Air Goals

Fleet Semi-Annual Reporting Requirements

- Fleet Owner/Leased Operator Submit Semi-Annual Report
- 3 Years Reporting Timeline
- Information Requested on VMT, Proof of Vocation, and Fuel Consumption or Maintenance of DECD



Contact the VPC Today!

- 3 Ways to Obtain Information and Support!
- 1. NYT-VIP Website (https://truck-vip.ny.gov)
- 2. Toll Free Hotline (855) MY-NYT-VIP or (855) 696-9884
- 3. Email info@MYNYT-VIP.com

The Voucher Processing Center (VPC) is here to help!





Hunts Point Clean Trucks Program

New York Clean Truck Incentives
Webinar

Susan McSherry (NYCDOT)
Thursday, December 12, 2013



Presentation Overview



- I. Goals & Objectives
- II. Funding Background & Target Audience
- III. Program Eligibility
- IV. Program Requirements
- V. Clean Truck Options
- VI. Application Submission & Vendor Network
- VII. Program Progress & Emission Reductions

Goals & Objectives



NYCDOT'S Vision

- Promote Sustainable Transportation
- Reduce Diesel Pollution and Improve Air Quality and Public Health
- Create a Prosperous and Healthy South Bronx Community





Rebate Funding & Target Audience

- U.S. Federal Highway Administration (FHWA)
 Congestion Mitigation and Air Quality
 Improvement Program (CMAQ)
- Program Targets Truck Owners with Class 3 to Class 8 Trucks - Engine Model Year 2006 or Older

Program Eligibility – Vehicle Classes

Hunts Point CLEAN TRUCKS PROGRAM Cleaner Trucks for a Greener South Bronx



Program Eligibility



 Proof of one year history of regular service in Hunts Point and/or Port Morris

Program Requires 5 Year Commitment (3 Year Commitment for Retrofits)

 Automatic Vehicle Locator (AVL) /Global Positioning System (GPS) Installation on New Truck

Vehicle Miles Traveled Requirements



- Vehicle Miles Traveled (VMT) Requirements
 - 60 % of VMT must be within the New York City area, and operate within Hunts Point and/or Port Morris at least two times per week

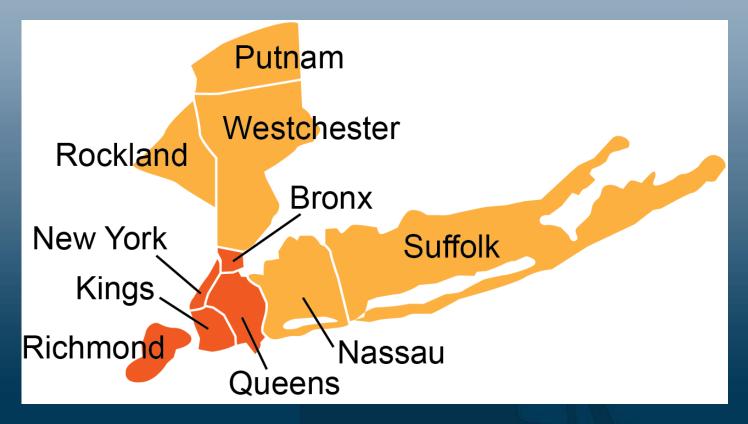
OR

— 85 % of VMT must be within the Non-attainment Areas of Bronx, Kings, New York, Queens, Richmond, Nassau, Putnam*, Rockland, Suffolk, and Westchester counties, and operate within Hunts Point and/or Port Morris at least three times per week

^{*}Putnam County is in Nonattainment for Ozone only

Vehicle Miles Traveled (cont.)





Red = 60 % of vehicle miles traveled & visit HP/PM 2 times per week
Orange = 85% of vehicle miles traveled & visit HP/PM 3 times per week

* Putnam County is in Nonattainment for Ozone only.

Clean Truck Technology Requirements



-Vehicle Replacement

- Must meet 2010 EPA emissions standards (Diesel, Diesel Hybrid, BEV, and CNG)
- Must be purchased through dealer in program's Vendor Network
- Must adhere to the Federal Highway Administration's Buy America Provision

Exhaust Retrofit Technologies (EPA/CARB Verified)

- Level 1 or Level 3 (Technology assessment required)
- Trucks with Engines Model Year 1994 to 2006
- Must be installed through OEM in program's Vendor Network

Scrappage & Retrofit Requirements



- Mandatory Scrappage for Diesel to Diesel Replacement
- Mandatory Scrappage or Retrofit for Diesel to Alt.
 Fuel Replacement for a Truck with Engine MY 2003 or Older

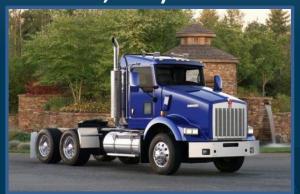
 Voluntary Scrappage or Retrofit for Diesel to Alt.
 Fuel Replacement for a Truck with Engine MY 2004 to 2006

Program Options



- Voluntary Scrap Program
- Exhaust Retrofit Technologies
- Diesel to Diesel Replacement
- Diesel to Alternative Fuel Replacement (Diesel Hybrid,

CNG, BEV)







Voluntary Scrap Program



Vehicle Eligibility

- Voluntary scrap of older truck
- Class 3 to Class 8 diesel truck with engine Model Year
 (MY) 2006 and older

Rebate Amount

- Receive from \$2,500 to \$5,000 to scrap your older truck
- Rebate funding amount varies by vehicle class
- No additional obligations to program

Exhaust Retrofit Technologies



- * 100% Rebate for Technology and Installation

 Diesel Oxidation Catalyst (DOC) Diesel Particulate Filter (DPF)
 - Level 1 Technology
 - Reduces Particulate Matter by 25%
 - Class 3 to Class 8 Diesel
 Truck
 - Truck with Engine Model
 Year 1994 to 2003

- Level 3 Technology
- Reduces Particulate Matter by 85%
- Class 6 to Class 8 Diesel Truck
- Truck with Engine Model Year
 1994 to 2006
- Exhaust Temperature Data Logging Required
- Regular Maintenance Required

Diesel to Diesel Replacement



Vehicle Eligibility

- Class 3 to Class 8 diesel truck with engine Model Year (MY) 2006 or older
- Purchase truck with engine MY 2010 or newer
- Required to scrap older truck

Rebate Amount

Truck with Engine MY 2003 and Older

 Rebate amounts ranging from \$12,000 for Class 3 truck up to \$34,000 for Class 8 truck

Truck with Engine MY 2004 to 2006

 Rebate amounts ranging from \$15,000 for Class 3 truck up to \$43,000 for Class 8 truck

Alternative Fuel Vehicles



Vehicle Eligibility

- Class 3 to Class 8 diesel truck with engine Model Year (MY) 2006 or older
- Purchase truck with engine MY 2010 or newer
- Truck equipped with engine MY 2003 and older is required to scrap or retrofit older truck
- Truck equipped with engine MY 2004 to 2006, scrap or retrofit is voluntary

Rebate Amount

- Rebate amounts ranging from \$25,000 for Class 3 truck up to \$70,000 for a Class 8 truck
- Truck with engine MY 2004 to 2006 is eligible for scrap or retrofit incentive

Submit Your Application



There are 3 Ways to Submit Your Application

- Email: hpctp@tetratech.com
- Fax: (212) 244 8536
- Mail: Hunts Point Clean Trucks Program
 505 8th Ave, Suite #2503
 New York, NY 10018 4505

Vendor Network



- There are over 47 Approved Vendors in the Network including:
 - Dealerships
 - Scrap Yards
 - Exhaust Retrofit Vendors

If You are Interested in Becoming an Approved Vendor:

- Email: hpctp@tetratech.com
- Call: 877.310.2733

Program Progress







Hunts Point CTP Launch - January 2012

Program Progress





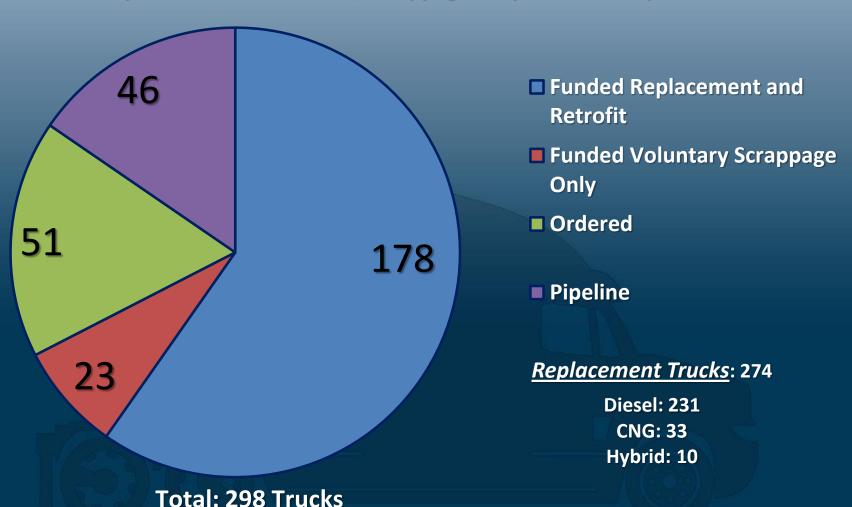
Period

Program Progress



Total Number of Trucks as of November 2013

Replacement and Retrofit, Scrappage Only, Ordered, Pipeline



Emissions Results Summary

As of November 2013



| Annual | No _X (short tons/year) | PM _{2.5} (short tons/year) | HC (short tons/year) | CO (short tons/year) | CO ₂ (short tons/year) | Diesel- Equivalent |
|----------------------------|---|-------------------------------------|----------------------------|----------------------------|-----------------------------------|-----------------------|
| Percent Reduced* (%) | 86.8% | 96.2% | 84.7% | 78.4% | 10.9% | 10.9% |
| Amount Reduced/ Year | 124.5 | 6.9 | 8.8 | 42.5 | 1,761.9 | 158,729.7 |

Thank You!



Helpline: 877.310.2733

www.huntspointctp.com



Reducing Emissions, Promoting Health, Creating Futures

Marco Fiallos
Loan Consultant

December 12, 2013



Summary of Program Impact

Truck Replacement Program

- 176 trucks
- \$5,875,891 lent



- 31 trucks
- \$1,069,645 lent

Total

- 207 trucks
- \$6.9 million lent











Lessons Learned

| EPA | Port Authorities | Partners / Non-Profits |
|---------------------------------------|---|--|
| Active participation key | Partner with local organizations | Budget for creation phase of project |
| Flexibility on how goals are achieved | Emphasize process creation | Understand the technology |
| | Use sticks as well as carrots | Insure additional staffing for program |
| | Build tracking methodology / dashboard | Create off-balance sheet capital solutions |
| | Focus on where to house the project manager | |
| | Invest in legal resources | |
| | | |

Contact

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www.accionusa.org



Upcoming Events



Northeast Regional HTUF Fleet Workshop and Ride and Drive

Wednesday, April 16, 2014

Queens Theatre, Flushing Meadows Park, Queens, NY

Visit <u>www.calstart.org</u> and <u>https://truck-vip.ny.gov</u> for more information!



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